



### Monthly Return of Equity Issuer on Movements in Securities

**For the month ended (dd/mm/yyyy) :** 31/1/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u>01296</u>	Guodian Technology & Environment Group Corporation Limited (“Company”)
Date Submitted	<u>03/02/2012</u>	

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>01296</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month (as at 31/12/2011)	<u>1,188,500,000</u>	<u>1.00</u>	<u>1,188,500,000</u>
Increase/(decrease)	<u>121,270,000</u>	<u>1.00</u>	<u>121,270,000</u>
Balance at close of the month (as at 31/1/2012)	<u>1,309,770,000</u>	<u>1.00</u>	<u>1,309,770,000</u>
(2) Stock code : <u>NA</u> Description : <u>Domestic Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month (as at 31/12/2011)	<u>4,754,000,000</u>	<u>1.00</u>	<u>4,754,000,000</u>
Increase/(decrease)	<u>0</u>	<u>--</u>	<u>0</u>
Balance at close of the month (as at 31/1/2012)	<u>4,754,000,000</u>	<u>1.00</u>	<u>4,754,000,000</u>

## 2. Preference Shares

Stock code :	<u>NA</u>	Description :	<u>NA</u>
	No. of preference shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>NA</u>	<u>NA</u>	<u>NA</u>
Increase/(decrease)	<u>NA</u>		<u>NA</u>
Balance at close of the month	<u>NA</u>	<u>NA</u>	<u>NA</u>

## 3. Other Classes of Shares

Stock code :	<u>NA</u>	Description :	<u>NA</u>
	No. of other classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>NA</u>	<u>NA</u>	<u>NA</u>
Increase/(decrease)	<u>NA</u>		<u>NA</u>
Balance at close of the month	<u>NA</u>	<u>NA</u>	<u>NA</u>

Total authorised share capital at the end of the month (*State currency*) :

6,063,770,000 (RMB)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month (as at 31/12/2011)	H Shares 1,188,500,000	Domestic Shares 4,754,000,000	NA	NA
Increase/ (decrease) during the month	H Shares 121,270,000	Domestic Shares 0	NA	NA
Balance at close of the month (as at 31/1/2012)	H Shares 1,309,770,000	Domestic Shares 4,754,000,000	NA	NA

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. NA   ( / / ) shares (Note 1)	NA	NA	NA	NA	NA	NA
2. NA   ( / / ) shares (Note 1)	NA	NA	NA	NA	NA	NA
3. NA   ( / / ) shares (Note 1)	NA	NA	NA	NA	NA	NA
			Total A. (Ordinary shares)		NA	
			(Preference shares)		NA	
			(Other class)		NA	
Total funds raised during the month from exercise of options (State currency)				NA		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. NA	NA	NA	NA	NA	NA	NA
( / / )						
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. NA	NA	NA	NA	NA	NA	NA
( / / )						
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. NA	NA	NA	NA	NA	NA	NA
( / / )						
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. NA	NA	NA	NA	NA	NA	NA
( / / )						
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total B.					(Ordinary shares)	NA
					(Preference shares)	NA
					(Other class)	NA

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. NA	NA	NA	NA	NA	NA	NA
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. NA	NA	NA	NA	NA	NA	NA
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. NA	NA	NA	NA	NA	NA	NA
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. NA	NA	NA	NA	NA	NA	NA
Stock code (if listed)	NA					
Class of shares issuable ( <i>Note 1</i> )	NA					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		NA	
			(Preference shares)		NA	
			(Other class)		NA	



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	NA NA
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	NA NA
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	NA NA
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	NA NA

## For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ NA	_____ NA
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ NA	_____ NA
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ NA	_____ NA
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ NA	_____ NA

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	NA NA
10. Other (1) over-allotment option was partially exercised pursuant to which 121,270,000 H shares were issued (Remark 1)	At price :	State currency	HK\$ 2.16 per H share Class of shares issuable H share _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(18/1/2012 ) ( NA )	121,270,000
				Total E. (Ordinary shares)	121,270,000 H Shares
				(Preference shares)	NA
				(Other class)	NA

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	121,270,000 H Shares
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NA
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

Remark 1: The over-allotment option, to the extent not exercised, has lapsed.

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Submitted by: \_\_\_\_\_ TANG Dejun \_\_\_\_\_

Title: \_\_\_\_\_ Joint company secretary \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*